

TERMS

TAKE UP

It is an amount of industrial space (sq m) leased during a certain period of time and handed over to the tenant. (Included : new leases, expansions, lease renewals).

NEW SUPPLY

It is an amount of newly built and permitted industrial space (sqm) during a certain period of time.

VACANCY RATE

The ratio of vacant industrial space for immediate lease and the total stock (vacant space / total stock).

TOTAL STOCK

The total modern industrial space (sqm) for lease built and permitted.

DEVELOPERS/LANDIORDS MARKET SHARE

Calculated on closed lease transactions, modern buildings only.

CONTACT DETAILS

Ferdinand Hlobil

Partner / The Head of CE Industrial Department

Cushman & Wakefield

ferdinand.hlobil@eur.cushwake.com

T: + 420 602 361 968

www.czech-industrial.cz

www.hun-industrial.hu

www.industrial.pl

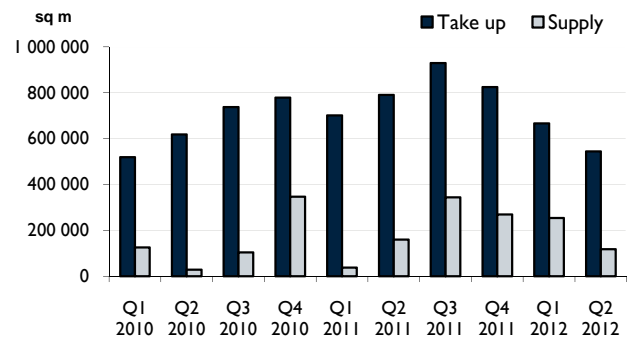
www.industrial-properties.ro

www.slovak-industrial.sk



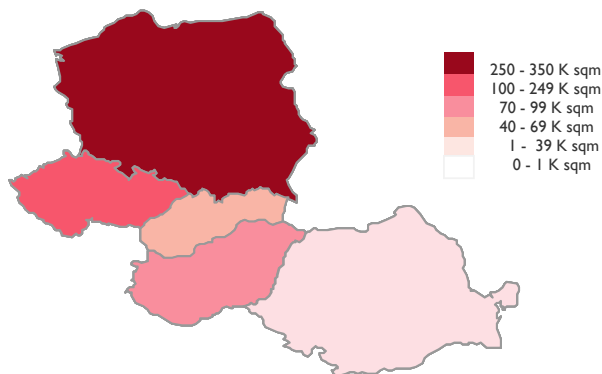
TOTAL STOCK 2012: 15,404,234 sq m

TAKE UP AND NEW SUPPLY IN CE



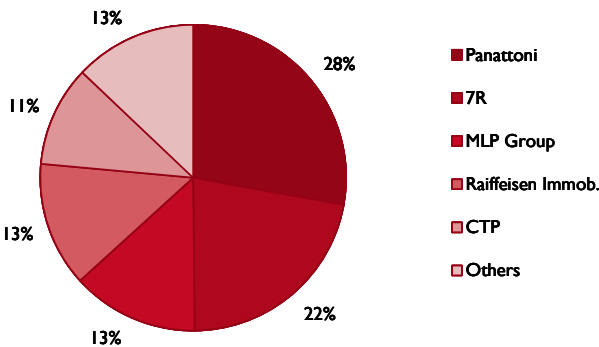
Source: Cushman & Wakefield, Q2_2012

TAKE UP IN CE Q2 2012: 544,563 sq m



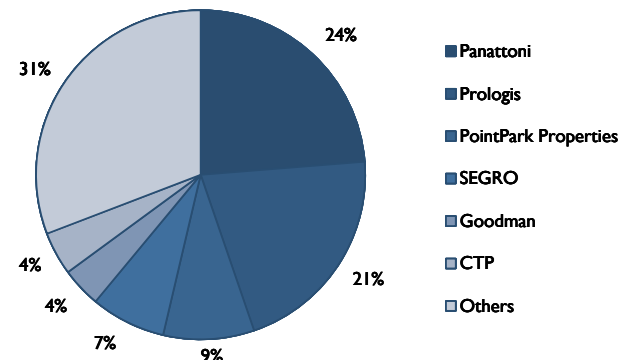
Source: Cushman & Wakefield, Q2_2012

DEVELOPERS MARKET SHARE-NEW SUPPLY: 117,816 sq m



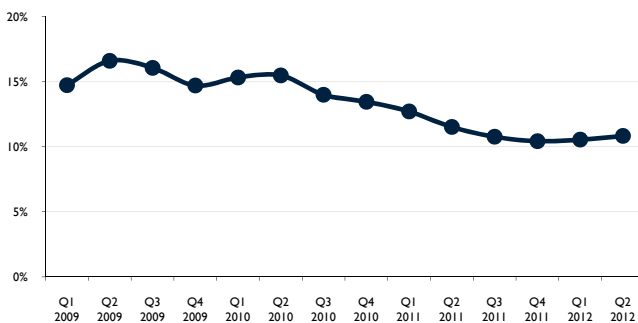
Source: Cushman & Wakefield, Q2_2012

DEVELOPERS/LANDLORDS MARKET SHARE-TAKE UP : 544,563 sq m



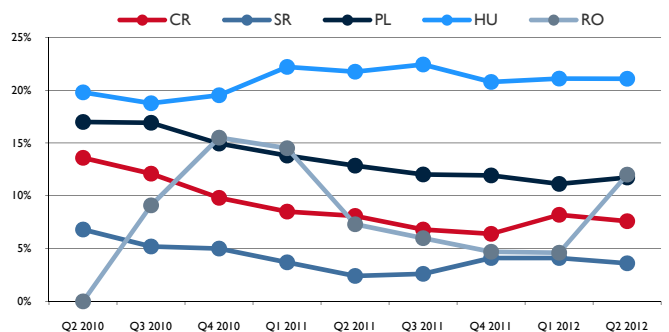
Source: Cushman & Wakefield, Q2_2012

AVERAGE VACANCY RATE IN CE: 10.8%



Source: Cushman & Wakefield, Q2_2012

VACANCY RATE IN CE



Source: Cushman & Wakefield, Q2_2012